

Corporate Affiliate Application Form (2023/2024)

Part I: Company Profile

Company Name (English)*			
(Chinese)			
Correspondence Address*			
Tel Number* (General)	()	Fax Number (General)	()
Email* (General Enquiry)		Website	
Business Registration Certification Number* (Please enclose the hardcopy)			
Nature of Business*	<input type="checkbox"/> Non-Bank Financial Institution: <input type="checkbox"/> Fund Administration <input type="checkbox"/> Insurance <input type="checkbox"/> Trust Company <input type="checkbox"/> Others. Please specify: _____ <input type="checkbox"/> Relevant Service Provider <input type="checkbox"/> Accounting <input type="checkbox"/> Education <input type="checkbox"/> Fintech/ Information Technology <input type="checkbox"/> Legal <input type="checkbox"/> Others. Please specify: _____ Subject to Regulators' Monitoring <input type="checkbox"/> Yes. Please specify: _____ <input type="checkbox"/> No		
Parent Company Name (if applicable)			
Parent Company Location (if applicable)			
Stock Code (if applicable)			
Year of Establishment in Current Location*			
Current Number of Employees*		Number of Branches / Offices in HK	
Subsidiaries	1.		
	2.		

Latest Financial Position

(Please attach relevant documents as appropriate)

Turnover*	HKD
Net Profit/ Loss*	HKD
Total Assets*	HKD
Capital*	HKD

* Mandatory fields

Details of Corporate Coordinator
(As a primary contact point to receive HKIB updates regarding Corporate Affiliate affairs)

Title*

☐ Dr
☐ Prof
☐ Mr
☐ Mrs
☐ Ms

Name (English)*

(Chinese)

Job Title*

Department

Office Address

(if different from above)

Email*

Tel Number*

()

Directors and Management Team
(Please state full names and job titles)

Directors*

Senior Management*

* Mandatory fields

Part II: Employee Size and Annual Fee (Please “√” one)*

	<input type="checkbox"/> Corporation situated outside Hong Kong	Employee Size			
		<input type="checkbox"/> 100 or below	<input type="checkbox"/> Between 101 & 1,000	<input type="checkbox"/> Between 1,001 & 5,000	<input type="checkbox"/> Above 5,000
Fee (i) (Jul 2023 – Jun 2024)	HKD18,400	HKD18,400	HKD63,000	HKD126,000	HKD252,000
First Registration Fee (ii)	HKD4,550				
Total (i)+(ii)	HKD22,950	HKD22,950	HKD67,550	HKD130,550	HKD256,550

Remarks: For Corporation situated in Hong Kong, please select the fee level according to “Current Number of Employees” under Part I.

Payment Method

☐

Cheque: made payable to “The Hong Kong Institute of Bankers” (cheque no. _____)

☐

e-Cheque: please state “Corporate Affiliate Application 2023/2024” under ‘Remarks’ and email together with the completed application form to membership@hkib.org

☐

By direct credit into the Institute’s bank account (Please send the payment proof by email to membership@hkib.org)

Bank Account

: The Bank of East Asia, Limited

Swift Code

: BEASHKHH

Account No.

: 015-514-40-54155-9 (HKD)

Quote

: HKIB Corporate Affiliate Application 2023/2024

MEM-G-029
 Last update: 19 June 2023

Part III: Affiliation with HKIB

If your company has participated in the below HKIB activities, please state the recent events attended:

Trainings/ Examinations

☐ Certified Banker (CB)

☐ Enhanced Competency Framework (ECF)

(Modules:_____)

☐ Continuing Development Programmes

Events

☐ Forums/ Conferences/ Summits

(please state:_____)

☐ CPD Seminars/ Luncheons

(please state:_____)

☐ Awards

☐ Outstanding Financial Management Planner Awards (OFMP Awards)

☐ Fintech Award

☐ Hong Kong Banking Industry Talent Development Awards Programme

Others

:

Reason(s) of
Joining HKIB as
Corporate Affiliate

:

Part IV: Details of Senior Management

Chairman/ Chief Executive Officer/ Managing Director*	
Title* <input type="checkbox"/> Dr <input type="checkbox"/> Prof <input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Ms	
Name (English)* <input type="text"/>	(Chinese) <input type="text"/>
Job Title* <input type="text"/>	Email* <input type="text"/>
Name of Secretary/ Assistant (English) <input type="text"/>	(Chinese) <input type="text"/>
Email <input type="text"/>	Tel Number () <input type="text"/>

Head of Human Resources	
Title* <input type="checkbox"/> Dr <input type="checkbox"/> Prof <input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Ms	
Name (English)* <input type="text"/>	(Chinese) <input type="text"/>
Job Title* <input type="text"/>	
Office Address (if different from Part I) <input type="text"/>	
Email* <input type="text"/>	Tel Number () <input type="text"/>

Head of Training and Development	
Title* <input type="checkbox"/> Dr <input type="checkbox"/> Prof <input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Ms	
Name (English)* <input type="text"/>	(Chinese) <input type="text"/>
Job Title* <input type="text"/>	
Office Address (if different from Part I) <input type="text"/>	
Email* <input type="text"/>	Tel Number () <input type="text"/>

Part V: Benefits

Employee Size		Corporation situated outside Hong Kong	100 or below	Between 101 & 1,000	Between 1,001 & 5,000	Above 5,000
No. of Free Seats: - Annual Banking Conference	Morning	1	1	2	3	4
	Afternoon	1 seat per each of 3 streams				
No. of Free Seats at HKIB Free Events (subject to availability)		5 seats per each seminar				
Bi-monthly Journals <i>Banking Today</i> *		2 copies (Corporate Coordinator and "Chairman / Chief Executive Officer / Managing Director" under part IV)				

Part VI: Corporate Logo Display on HKIB Website

Please send your logo to membership@hkib.org for displaying under the section "List of Corporate Affiliates" of HKIB website (<http://www.hkib.org>). The logo should be in AI format or JPG with at least 300dpi.

Part VII: Acknowledgement and Declaration

I, the undersigned, on behalf of the organisation agree to apply as HKIB Corporate Affiliate, declare that the information provided in this application form to be true and correct. I understand that information provided in this form will be used for administration and communication purposes by The Hong Kong Institute of Bankers.

Authorised signature with company chop

Date

Checklist

Please check before submitting the application:

- ☐ Enclosed copies of Certificate of Incorporation or Business Registration Certificate
- ☐ Completed all mandatory and applicable parts of this form
- ☐ Filled in the "Current Number of Employees" and "Details of Corporate Coordinator" under Part I
- ☐ Ticked appropriate fee for 2023/2024 Corporate Affiliate and confirmed payment methods under Part II
- ☐ Filled in the "Details of Senior Management" under Part IV
- ☐ Sent Corporate Logo (in AI format or JPG with at least 300dpi) to membership@hkib.org under Part VI
- ☐ Signed and dated this form with company chop under Part VII

香港辦事處 Hong Kong Office :

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電話 Tel : (852)2153 7800 傳真 Fax : (852)2544 9946 電郵 Email : cs@hkib.org

網址 Website : <http://www.hkib.org>

北京代表處 Beijing Representative Office :

地址：中國北京市西城區月壇南街 1 號院金融街月壇中心 5 號樓 8 層 (郵編: 100045)

Address : 11/F, Tower 5, Courtyard 1, Yuetan South Street, Xicheng District, Beijing, China (Post Code:100045)

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